

16 June 2017

FINALISATION OF SHARE PURCHASE PLAN

Avenira Limited ('Avenira' or 'the Company') is pleased to advise it has issued 7,249,399 ordinary shares, following the closing of the Share Purchase Plan ("SPP"), raising a total of \$608,950.

As a result, Agrifields DMCC will subscribe for 22,512,506 ordinary shares at 8.4 cents per share, raising a further \$1,891,050, pursuant to the Shortfall Placement Agreement ("Placement"). The Placement shares are expected to be issued within the next 10 business days.

On completion of the SPP and Placement the Company will have raised a total of A\$2,500,000.

An Appendix 3B and Section 708A(5)(e) Notice are attached following the issue of the shares under the SPP.

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