



12 May 2015

The Manager  
Companies Announcement Office  
ASX Limited  
Level 10, 20 Bridge Street  
SYDNEY NSW 2000

**NOTIFICATION UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)**

On 12 May 2015, Minemakers Limited ("Company") issued 1,000,000 fully paid ordinary shares in the capital of the Company ("Securities") at a deemed issue price of \$0.071 per share as consideration for professional services rendered.

**Secondary Trading Exemption**

The Corporations Act ("Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 12 May 2015 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 12 May 2015 there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

Yours faithfully  
**MINEMAKERS LIMITED**

ROD WHEATLEY  
Company Secretary